

THE CSP SUMMIT

A Special Invite for: Select Financial Professionals

What: **THE AFN COLLABORATIVE SERVICES PLATFORM (CSP)**

Bringing best-in-class service providers to your new and existing clients

Program Description: Industry leading experts will conduct a 2-day Summit focused on 4 key areas of practice: Financial Planning, Asset Management, Risk Management and Corporate Benefit Services. This collaboration with top-tier Financial Advisors will enable you to offer more extensive expertise to high net worth clients, and middle-market private & public companies along with their owners/executives. This session is a dynamic exchange that has proven to be successful for other financial industry professionals - giving you the information, process and resources to offer new ideas, and strengthen relationships with your existing clients while differentiating yourself to new clients.

When: **May 10-12, 2011** **Kindly RSVP to Denise Villanueva at 818.264.4989**

May 10: Travel Day & Informal Reception - 6:00 PM

May 11: 7:30 AM - 7:30 PM

May 12: 7:30 AM - 4:30 PM

Where: **The Resort at Pelican Hill, 22701 Pelican Hill Road South, Newport Coast, CA 92657 - 800.315.8214**

Why: **Enhance, Differentiate and Grow Your Practice**

CE Credits: CFP® **15 hours of CE Credit**
ChFC® & CLU® **15 hours towards requirements for PACE Recertification Credit**

The Summit is the lead-in to a full year of hands-on support from AFN including weekly opportunity calls, monthly CE calls, casework time, marketing materials, plus access to valuable industry resources such as the Financial Solutions Alliance (FSA).

Scheduled Presenters: **Includes some of the most respected professionals in Executive Compensation, Retirement Planning, Insurance, Tax Planning, Investment Banking, Estate Planning, Alternative Investments and more.**

ADVISORS AGREE

"I've learned more in 2 days at the CSP Summit than I've learned over my entire career." - David Gaynes, SAI Representative

"By using the Collaborative Services Platform, I have been able to substantially improve my business, both in terms of client service and profit." - Rusty Cagle, SAI Representative

The CSP Summit is a MUST DO for any top advisor and financial professional." - Bobby White, SAI Representative

CONTACT INFO: Denise Villanueva, Collaborative Services Platform 818.264.4989 dvillanueva@afn-net.com

For Broker/Dealer use only. This information is for educational purposes only for Investment, Legal and Tax professionals and those attending AFN's Collaborative Services Platform Summit. It is not intended for client use and should not be reproduced.

Securities offered through Securities America, Inc., a Registered Broker/Dealer, Member FINRA/SIPC. Financial Planning & Advisory Services offered through Securities America Advisors, Inc., an SEC Registered Investment Advisor. American Financial Network and the Securities America companies are unaffiliated.